

# SMCB

## Stone Master Corporation Berhad

(Company No.498639-X)  
(Incorporated in Malaysia under the Companies Act, 1965)

### PUBLIC ISSUE OF

1,650,000 NEW ORDINARY SHARES OF RM1.00 EACH TO THE MALAYSIAN PUBLIC AND ELIGIBLE EMPLOYEES OF STONE MASTER CORPORATION BERHAD AND ITS SUBSIDIARIES; AND

### OFFER FOR SALE OF

500,000 ORDINARY SHARES OF RM1.00 EACH TO THE MALAYSIAN PUBLIC; AND  
2,920,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AT AN ISSUE/OFFER PRICE OF RM1.15 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF KUALA LUMPUR STOCK EXCHANGE

Adviser, Underwriter and Placement Agent

## CIMB

Commerce International Merchant Bankers Berhad  
Company Number 18417-M

THE ORDINARY SHARES ISSUED/OFFERED HEREBY INVOLVE A CERTAIN DEGREE OF RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 5 HEREIN

This Prospectus is dated 29 May 2002

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